

Actions in Alignment

You've identified your dream life, which includes some of your financial/life goals. Now let's take a peek and see how well your current actions are in alignment with those goals.

Give a brief synopsis of your dream life

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Are there any missing financial goals from this life?





Actions in Alignment cont'd

In this section, add a goal to each line and then identify the current behavior towards that goal. This might be good or not ideal. THAT'S OKAY! Be honest. Make a '+' or a '-' after each behavior.

Financial/ Life Goal

Current Actions/Behaviors

DISCOVERIES

